Margin Notice Forecast Position national gas



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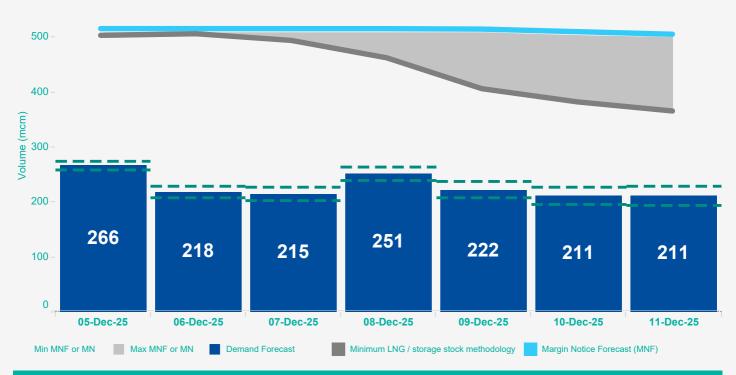
Issued Date: 4 December 2025

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05-Dec-25	06-Dec-25	07-Dec-25	08-Dec-25	09-Dec-25	10-Dec-25	11-Dec-25
510	510	510	510	509	504	500

Margin Notice Forecast Trigger Levels





Forecast Surplus

The remaining balance based on the Margin Notice Forecast (MNF) and the Demand Forecast Surplus > 50 (Green) |Surplus <=50 and >20 (Orange) | Surplus <= 20 (Red)



The Margin Notice (MN) report is issued on the National Gas website

- (1) Error bands have been populated on both our demand and supply forecasts to represent the potential error in our longer term forecasts.
- (2) The error bounds for our supply forecast indicate the worst-case position should storage and LNG deliver gas to the NTS at continuous maximum rates without any resupply. As such, the supply error range impinging on the demand forecast should not be taken as an indication of a potential supply/demand deficit.
- (3) The error bounds applied to our demand forecast represent the measured mean-average weighted error from our demand forecasts for the previous financial year.

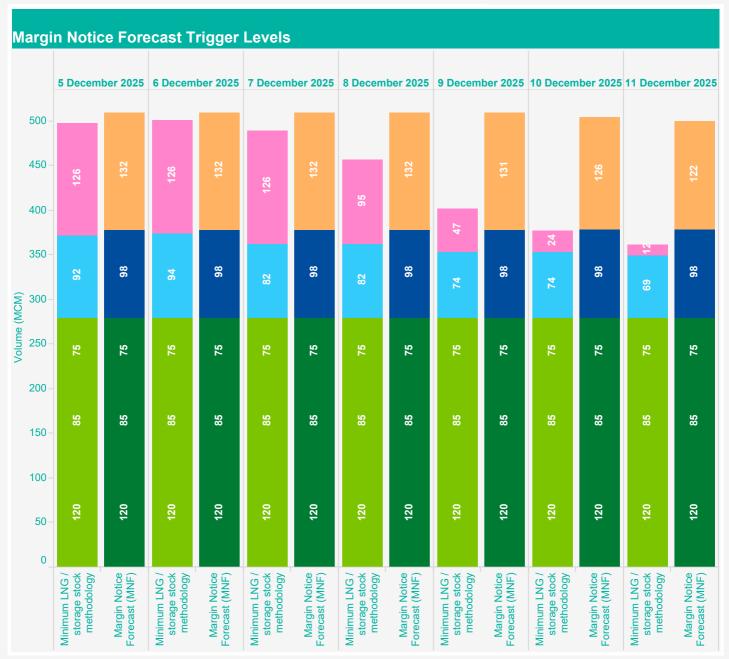
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Methodology, Supply Component

Minimum LNG / storage stock methodology,LNG

Minimum LNG / storage stock methodology, Storage

Minimum LNG / storage stock methodology, Interconnector

Minimum LNG / storage stock methodology, UKCS

Minimum LNG / storage stock methodology, Norway

Margin Notice Forecast (MNF),LNG

Margin Notice Forecast (MNF), Storage

Margin Notice Forecast (MNF), Interconnector

Margin Notice Forecast (MNF), UKCS

Margin Notice Forecast (MNF), Norway

Notes